CORE INDUSTRIAL



Providing Capital & Operational Experience to Manufacturing, Industrial Technology, Industrial Services, and Consumer Product Businesses

CORE Industrial Partners is a private equity firm investing exclusively in lower middle market manufacturing, industrial technology, industrial services, and consumer product businesses. We believe we go beyond the traditional private equity approach and use our capital, insight, and differentiated operational experience to build great companies.

CORE has raised **more than \$1.58 billion of capital commitments** and has completed **over 50 transactions.** Learn more at <u>coreipfund.com</u>.

Ability to move quickly and close using \$1.58B+ of committed capital Operational experience, industry connectivity, and resources to advance your company's leadership position

\$887M of capital commitments closed in February 2024

Flagship Fund III: \$685M Services Fund I: \$202M

Revenue up to \$200M EBITDA up to \$25M Equity up to \$150M Majority Control

Family Succession | Leveraged Buyout | Growth Capital | Management Buyout | Carveouts | Turnarounds

Manufacturing			Industrial Technology		
 Aerospace & Defense Automotive & Transpoi Building & Infrastructu Electrical & Power Food Manufacturing Highly Engineered Cor 	rtation • Medical re • Paper & • Persona • Specialt	ery & Equipment Products Packaging I Care Products y Materials	 Additive Manufacturing Automation & Robotics Motion & Process Control Power Production & Management Rapid Prototyping 	 Optics, Lasers & Photonics Sensors & Instruments Testing & Measurement Water & Environmental Technology 	
Industrial Services			Consumer Products		
 Environmental Services Equipment Services Facility Services Field Services Industrial Technology Solutions Infrastructure Services Maintenance, Repair & Operations Specialty / Value-Added Distribution Testing, Inspection & Compliance 		 Beauty & Cosmetics Branded Products Household Care Paper & Packaging Food Ingredients Food Packaging 	 Food Automation & Processing Equipment Food Distribution Pet Products & Services 		
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coreipfund.com

Current Investments						
WINKY LUX Clean, joyful beauly	Winky Lux July 2024 New York, NY Clean beauty brand offering a broad assortment of color cosmetics & skincare products through a multi-channel distribution network Seeking Add-Ons	Aviation, 30	Aviation Concepts January 2024 Sunrise, FL Provider of rotable components to the aftermarket commercial aviation industry serving airlines, maintenance, repair and overhaul organizations (MROs) and distributors Seeking Add-Ons			
CENTURY BOX	Century Box October 2023 Methuen, MA Provider of folding cartons for store-brand food, confectionery and consumer products with comprehensive printing, converting, and finishing capabilities 1 Add-On Closed	PRECISION	PrecisionX Group February 2023 Waterbury, CT Provider of precision stamped and machined metal components and mechanical assemblies for a variety of end markets 4 Add-Ons Closed			
	Vantage December 2022 East Providence, RI Provider of specification-grade LED recessed downlights, cylinders, and low/high bays for commercial, institutional, healthcare, and residential applications 2 Add-Ons Closed		Uptive October 2021 Libertyville, IL Provider of quick-turn custom manufacturing services with a comprehensive suite of both additive and traditional manufacturing technologies 3 Add-Ons Closed			
Additive Manufacturing	3DXTech October 2021 Grand Rapids, MI Provider of additive manufacturing materials, services and equipment with a focus on material extrusion technologies Seeking Add-Ons		Cadrex August 2021 Romeoville, IL Provider of complex sheet fabricated and machined metal production parts, assemblies and weldments for a variety of end markets 10 Add-Ons Closed			
KELVIX	Kelvix April 2021 Lake Oswego, OR Provider of value-engineered linear LED lighting systems for a variety of commercial end markets Seeking Add-Ons	cohere [*]	Cohere Beauty July 2020 Phoenix, AZ Provider of contract manufacturing, formulation, and distribution of customized hair care, skin care and fragrances 3 Add-Ons Closed			
FATHOM. Digital manufacturing: reimagined:	Fathom August 2018 Hartland, WI Provider of digital manufacturing services including 3D printing, CNC machining, injection molding & tooling and sheet metal fabrication 12 Add-Ons Closed					
Realized Investments						
Ingredients	J&K Ingredients October 2020 Patterson, NJ Provider of natural, organic and clean label food ingredients for the baking industry Realized November 2023					



MedLit | October 2020 | Garner, NC

Provider of pharmaceutical packaging, printing, labeling, design, and fulfillment services | 1 Add-On Closed | Realized October 2022



Prototek | December 2017 | Contoocook, NH

Provider of rapid prototyping services for CNC machined and sheet metal fabricated parts and components | 2 Add-Ons Closed | Realized September 2020